

Reason for Election Change (continued)

c. Change in Employment Status With Gain or Loss of Eligibility -

- Change relates to: Employee Spouse or Dependent
- Termination of Employment on ___/___/___ Full-time to Part-time on ___/___/___
- Commencement of Employment on ___/___/___ Part-time to Full-time on ___/___/___
- Commencement of Unpaid Leave on ___/___/___ Return from Unpaid Leave on ___/___/___
- Other (hourly to salary, union to non union, change in worksite, etc.) on ___/___/___

Provide Details: _____

d. Change in Dependent Eligibility Under an Employer's Plan

- Loss Eligibility (age, student status, attainment of age 13 for Dependent Care FSA, COBRA event, etc.) on ___/___/___
- Gain Eligibility (e.g., age, student status, etc.) on ___/___/___

e. Change of Residence Affecting Eligibility -

- Change relates to: Employee Spouse or Dependent Date of change ___/___/___

2. Special Enrollment Rights – HIPAA (applies to Premium benefits only)

- Lost of other group health plan coverage on ___/___/___
- Acquired new spouse or dependent (marriage, birth, etc.) on ___/___/___
- Eligible for Premium Assistance Subsidy on ___/___/___

3. Certain Judgments, Decrees and Orders (applies to Premium and Health FSA benefits only)

- Court order requiring coverage for Dependent on ___/___/___

4. Medicare or Medicaid (applies to Premium and Health FSA benefits only)

- Became eligible for Medicare or Medicaid on ___/___/___
- Became ineligible for Medicare or Medicaid on ___/___/___

5. Change in Cost (applies to Premium)

- Significant cost increase in coverage on ___/___/___
- Significant cost decrease in coverage on ___/___/___

6. Change in Coverage (applies to Premium)

- Change in dependent care provider on ___/___/___
- Significant curtailment of coverage on ___/___/___
- Addition or significant improvement of a plan option on ___/___/___
- Loss of group health coverage under plan of a governmental or educational institution on ___/___/___
- Change in coverage under an employer's plan on ___/___/___

Signature

I have examined this authorization to modify my Salary Reduction Agreement and to the best of my knowledge, it is true, correct and complete. I understand that the election change I have requested must be on account of and consistent with the status change or other election change event (s) I have checked above. I understand that the status and participation changes must comply with the Plan and that the Plan Administrator has the sole discretion in making this determination. I further understand that I may be required to provide documentation regarding the change(s) I have checked above.

Participant's Signature

Date

Sec 132 and Sec 125 FSAs must indicate the LAST PAY DATE affected (may differ from actual Termination Date): ___/___/___

Denied by _____ on _____

Reason for Denial _____

Action to be taken _____

Plan Administrator _____

Agreed and accepted by the Employer's Representative

Date